

AFFIDAVIT

STATE OF LOUISIANA

PARISH OF ORLEANS

BEFORE ME, the undersigned authority, personally came and appeared KAREN

R. CARTER, a person of majority and a resident of and domiciled in the Parish of Orleans, State of Louisiana, who, after being first duly sworn, did depose and say:

1. That she is a duly elected member of the House of Representatives of the Legislature in the State of Louisiana;
2. That she is a sole practitioner of law;
3. That her business address is 1100 Poydras Street, Suite 1230, New Orleans, Louisiana 70163;
4. That in her capacity as an attorney, she was retained to serve as underwriter's counsel and represent Lehman Bros. the underwriter, in connection with the issuance of revenue bonds in the transaction referenced as Louisiana Agricultural Finance Authority, Laccasine Syrup Mill Bond Project, 2004. Lehman Bros. address is 600 Travis, Suite 7200, Houston, TX 77002;
5. That Affiant was compensated an underwriter's fee of ten thousand dollars in connection with the transaction.


KAREN R. CARTER

SWORN TO AND SUBSCRIBED BEFORE
ME THIS 4th DAY OF MARCH, 2005.


NOTARY PUBLIC/ BAR NUMBER
KENNETH M. CARTER, 3932CLERK OF DISTRICT
CLERK OF FINANCE
RECEIVED

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